

**THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF MISSISSIPPI
JACKSON DIVISION**

IN RE: Warehouse 86, LLC, Debtor(s).
5 River Bend Place, Ste. D
Flowood, MS 39232
90-0009964

Case No. 08-03423 EE

Chapter 11

JAN 29 2009

RECEIVED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
FEB 2 2009
BY ROBERT E. COOPER, ATTORNEY
DEPT. OF REVENUE

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to:
Tennessee Department of Revenue
c/o TN Attorney General's Office, Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,

Robert E. Cooper, Jr.
Attorney General and Reporter

/s/ Gill Geldreich *GRC*
Gill Geldreich
Assistant Attorney General
BPR No. 020775
OFFICE OF THE ATTORNEY GENERAL
BANKRUPTCY DIVISION
P O BOX 20207
Nashville, TN 37202-0207
Phone: 615-532-2504 Fax: 615-741-3334

CERTIFICATE OF SERVICE

I certify that on January 23, 2009, a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Gill Geldreich *GRC*
Gill Geldreich
Assistant Attorney General

Office of the U.S. Trustee
100 W Capitol St.
Suite 706
Jackson, Mississippi 39269

Stephen W. Rosenblatt
Attorney for the Debtor(s)
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Jackson, MS 39225-2567

U.S. Bankruptcy Court
NASHVILLE, TENNESSEE
FILED
JAN 26 2009

STATE OF TENNESSEE
OFFICE OF THE
ATTORNEY GENERAL & REPORTER
BANKRUPTCY DIVISION
P.O. BOX 20207
NASHVILLE, TN 37202

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DAVID L. MILLER, CLERK
BENJAMIN C. SPERRY, CLERK

MICHAEL E. MOORE
SOLICITOR GENERAL

TELEPHONE (615) 532-2504
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January 23, 2009

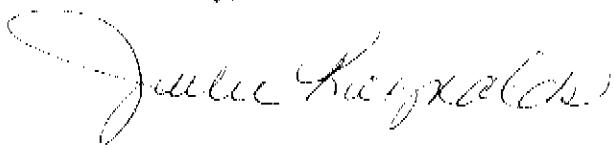
U.S. Bankruptcy Court Clerk
P.O. Box 2448
Jackson, MS 39225-2448

RE: Request For Notices, Notices and /or Proofs of Claim

Dear Clerk:

Enclosed please find an original and copies of the Request for Notices and /or Proof of Claim in the case(s) attached within. Please be so kind as to return a file-stamped copy in the enclosed stamped and self-addressed envelope(s).

Sincerely,


Julie M. Reynolds
Administrative Secretary

Enclosures